

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	AMS Public Transport Holdings Limited (0077) 3 / 10 / 2011						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>0077</u> D	Description : Ordinary						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th 1,000,000,000	HK\$0.1	HK\$100,000,000				
Increase/(decrease)							
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000				
(2) Stock code : N/A D	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th						
Increase/(decrease)							
Balance at close of the month							

30 / 9 / 2011

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Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$10	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	229,250,000				
Increase/ (decrease) during the month	36,675,000				
Balance at close of the month	265,925,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	naic Option S	chemes of the iss	suci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the mont
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.57;		10 000 000			10 000 000	
Ordinary shares	-	10,800,000			10,800,000	-
(Note 1)						
2. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.43;						
Ordinary shares	_	275,000	_	_	275,000	_
(Note 1)		273,000		-	275,000	
(Ivoic 1)						
3. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.418;						
Ordinary shares	_	825,000	_	_	825,000	_
Gramary snares		023,000	-		023,000	
4. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.39;						
Ordinary shares	-	300,000	-	-	300,000	-
Ordinary shares	-	300,000			300,000	-

For Main Board and GEM listed issuers

					of Main Board and OL	TIT TIBLE OF TRANSPORTER
Particulars of share				•	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Share Option						
Scheme adopted						
on 22/4/2004;						
Exercise price						
HK\$1.58;						
Ordinary shares		300,000			300,000	
		_				
		То	otal A. (Ordin	•		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised durin	ng the month fi	rom exercise of				
options (State currency			H	X\$19,410,100)	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	· ———				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u>.</u>				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) nce shares) Other class)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares) ____ (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3. (177) shares (Note 1)		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (20/9/2011) Issue and allotment 4. Bonus issue 24,175,000 date: (dd/mm/yyyy) (7/9/2011)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (///)7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /)8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

			For Main Board and GEM listed issuers	
	Type of Issue		No. of new shares of issuer share issued during the issuer month pursuant may thereto issue pursuant thereto close of more	es of which y be ued uant o as at of the
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(Note 1)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	36,675,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Submitted by: Wong Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.